

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Article I. Appendix 3B

Section 1.01

Section 1.02 New issue announcement, Section 1.03 application for quotation of additional securities Section 1.04 and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12

Name of entity

GENETIC TECHNOLOGIES LIMITED

ABN

17 009 212 238

We (the entity) give ASX the following information.

Section 1.05 Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

1	+Class of +securities issued or to be issued	Fully paid ordinary shares
2	Number of +securities issued or to be issued (if known) or maximum number which may be issued	100,000,000 ordinary shares.
3	Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)	Fully paid ordinary shares issued at \$0.0135 per share

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

4	<p>Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>Yes</p>
5	<p>Issue price or consideration</p>	<p>Issue price of \$ 0.0135 per share.</p>
6	<p>Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>The drawdown of funds pursuant to a placement request submitted to Kentgrove Capital Growth Fund under the Equity Placement Facility, details of which were announced to the market on 8 August 2018.</p>
6a	<p>Is the entity an +eligible entity that has obtained security holder approval under rule 7.1A?</p> <p>If Yes, complete sections 6b – 6h <i>in relation to the +securities the subject of this Appendix 3B</i>, and comply with section 6i</p>	<p>Yes</p>
6b	<p>The date the security holder resolution under rule 7.1A was passed</p>	<p>23 November 2017</p>
6c	<p>Number of +securities issued without security holder approval under rule 7.1</p>	<p>100,000,000 fully paid ordinary shares</p>
6d	<p>Number of +securities issued with security holder approval under rule 7.1A</p>	<p>Not applicable</p>
6e	<p>Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)</p>	<p>Not applicable</p>
6f	<p>Number of securities issued under an exception in rule 7.2</p>	<p>Nil</p>

+ See chapter 19 for defined terms.

6g	If securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the issue date and both values. Include the source of the VWAP calculation.	Not applicable													
6h	If securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	Not applicable													
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	<table border="1" style="width: 100%;"> <tr> <td style="width: 15%;">7.1 :</td> <td style="width: 85%;">143,959,309</td> </tr> <tr> <td>7.1A :</td> <td>243,528,272</td> </tr> </table>		7.1 :	143,959,309	7.1A :	243,528,272								
7.1 :	143,959,309														
7.1A :	243,528,272														
7	Dates of entering +securities into uncertificated holdings or despatch of certificates	24 October 2018													
8	Number and +class of all +securities quoted on ASX (<i>including</i> the securities in section 2 if applicable)	<table border="1" style="width: 100%;"> <thead> <tr> <th style="width: 60%;">Number</th> <th style="width: 40%;">+Class</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">2,644,115,824</td> <td>Ordinary shares</td> </tr> </tbody> </table>		Number	+Class	2,644,115,824	Ordinary shares								
Number	+Class														
2,644,115,824	Ordinary shares														
9	Number and +class of all +securities not quoted on ASX (<i>including</i> the securities in section 2 if applicable)	<table border="1" style="width: 100%;"> <thead> <tr> <th style="width: 30%;">Number</th> <th style="width: 70%;">+Class</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">20,366,667</td> <td>Options at \$0.015, exp. 2/12/18 (GTGAC)</td> </tr> <tr> <td style="text-align: center;">5,000,000</td> <td>Options at \$0.02, exp. 24/11/20 (GTGAD)</td> </tr> <tr> <td style="text-align: center;">5,000,000</td> <td>Options at \$0.02, exp. 31/3/21 (GTGAD)</td> </tr> <tr> <td style="text-align: center;">10,500,000</td> <td>Options at \$0.01, exp. 16/2/22 (GTGAD)</td> </tr> <tr> <td style="text-align: center;">12,500,000</td> <td>Options at \$0.0153, exp. 8 August 2021</td> </tr> </tbody> </table>		Number	+Class	20,366,667	Options at \$0.015, exp. 2/12/18 (GTGAC)	5,000,000	Options at \$0.02, exp. 24/11/20 (GTGAD)	5,000,000	Options at \$0.02, exp. 31/3/21 (GTGAD)	10,500,000	Options at \$0.01, exp. 16/2/22 (GTGAD)	12,500,000	Options at \$0.0153, exp. 8 August 2021
Number	+Class														
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10,500,000	Options at \$0.01, exp. 16/2/22 (GTGAD)														
12,500,000	Options at \$0.0153, exp. 8 August 2021														
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Not applicable													

Part 2 - Bonus issue or pro rata issue

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

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|----|---|--|
| 11 | Is security holder approval required? | |
| 12 | Is the issue renounceable or non-renounceable? | |
| 13 | Ratio in which the +securities will be offered | |
| 14 | +Class of +securities to which the offer relates | |
| 15 | +Record date to determine entitlements | |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements? | |
| 17 | Policy for deciding entitlements in relation to fractions | |
| 18 | Names of countries in which the entity has +security holders who will not be sent new issue documents

<small>Note: Security holders must be told how their entitlements are to be dealt with.
Cross reference: rule 7.7.</small> | |
| 19 | Closing date for receipt of acceptances or renunciations | |
| 20 | Names of any underwriters | |
| 21 | Amount of any underwriting fee or commission | |
| 22 | Names of any brokers to the issue | |
| 23 | Fee or commission payable to the broker to the issue | |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders | |
| 25 | If the issue is contingent on +security holders' approval, the date of the meeting | |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled | |

+ See chapter 19 for defined terms.

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|----|---|--|
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders | <div style="border: 1px solid black; height: 40px;"></div> |
| 28 | Date rights trading will begin (if applicable) | <div style="border: 1px solid black; height: 20px;"></div> |
| 29 | Date rights trading will end (if applicable) | <div style="border: 1px solid black; height: 20px;"></div> |
| 30 | How do +security holders sell their entitlements <i>in full</i> through a broker? | <div style="border: 1px solid black; height: 20px;"></div> |
| 31 | How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance? | <div style="border: 1px solid black; height: 20px;"></div> |
| 32 | How do +security holders dispose of their entitlements (except by sale through a broker)? | <div style="border: 1px solid black; height: 20px;"></div> |
| 33 | +Despatch date | <div style="border: 1px solid black; height: 20px;"></div> |

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

- 34 Type of securities
(tick one)
- (a) Securities described in Part 1
- (b) All other securities
Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

- 35 If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders
- 36 If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
 1 - 1,000
 1,001 - 5,000
 5,001 - 10,000
 10,001 - 100,000

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

100,001 and over

37 A copy of any trust deed for the additional +securities

Entities that have ticked box 34(b)

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)	<input type="text"/>	<input type="text"/>

+ See chapter 19 for defined terms.

(i) Quotation agreement

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant the following to ASX.
 - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those +securities should not be granted +quotation.
 - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
 - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here: _____
Chief Financial Officer

Date: 25 October 2018

Print name: **Kevin Fischer**

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+ See chapter 19 for defined terms.

Article II. Appendix 3B – Annexure 1

Section 2.01 Calculation of placement capacity under rule 7.1 and rule 7.1A for ⁺eligible entities

Introduced 01/08/12

Section 2.02 Part 1

Rule 7.1 – Issues exceeding 15% of capital	
<i>Step 1: Calculate “A”, the base figure from which the placement capacity is calculated</i>	
<i>Insert</i> number of fully paid ordinary securities on issue 12 months before date of issue or agreement to issue	2,435,282,724
<i>Add</i> the following: <ul style="list-style-type: none"> • Number of fully paid ordinary securities issued in that 12 month period under an exception in rule 7.2 • Number of fully paid ordinary securities issued in that 12 month period with shareholder approval • Number of partly paid ordinary securities that became fully paid in that 12 month period <p><i>Note:</i></p> <ul style="list-style-type: none"> • <i>Include only ordinary securities here – other classes of equity securities cannot be added</i> • <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	
<i>Subtract</i> the number of fully paid ordinary securities cancelled during that 12 month period	
“A”	2,435,282,724
<i>Step 2: Calculate 15% of “A”</i>	
“B”	0.15 <i>[Note: this value cannot be changed]</i>
<i>Multiply</i> “A” by 0.15	365,292,409

+ See chapter 19 for defined terms.

<i>Step 3: Calculate “C”, the amount of placement capacity under rule 7.1 that has already been used</i>	
<p><i>Insert</i> number of equity securities issued or agreed to be issued in that 12 month period <i>not counting</i> those issued:</p> <ul style="list-style-type: none"> • Under an exception in rule 7.2 • Under rule 7.1A • With security holder approval under rule 7.1 or rule 7.4 <p><i>Note:</i></p> <ul style="list-style-type: none"> • <i>This applies to equity securities, unless specifically excluded – not just ordinary securities</i> • <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	<p>108,833,100 fully paid ordinary shares issued on 8 August 2018 (Kentgrove Capital)</p> <p>12,500,000 options issued on 8 August 2018 (Kentgrove Capital)</p> <p>100,000,000 fully paid ordinary shares issued on 24 October 2018 as a placement to Kentgrove Capital (the subject of this Appendix 3B)</p>
“C”	221,333,100
<i>Step 4: Subtract “C” from [“A” x “B”] to calculate remaining placement capacity under rule 7.1</i>	
<p>“A” x 0.15</p> <p><i>Note: number must be same as shown in Step 2</i></p>	365,292,409
<p><i>Subtract “C”</i></p> <p><i>Note: number must be same as shown in Step 3</i></p>	221,333,100
<p><i>Total</i> [“A” x 0.15] – “C”</p>	<p>143,959,309</p> <p><i>[Note: this is the remaining placement capacity under rule 7.1]</i></p>

+ See chapter 19 for defined terms.

Section 2.03 Part 2

Rule 7.1A – Additional placement capacity for eligible entities	
Step 1: Calculate “A”, the base figure from which the placement capacity is calculated	
“A” <i>Note: number must be same as shown in Step 1 of Part 1</i>	2,435,282,724
Step 2: Calculate 10% of “A”	
“D”	0.10 <i>Note: this value cannot be changed</i>
Multiply “A” by 0.10	243,528,272
Step 3: Calculate “E”, the amount of placement capacity under rule 7.1A that has already been used	
<i>Insert</i> number of equity securities issued or agreed to be issued in that 12 month period under rule 7.1A <i>Notes:</i> <ul style="list-style-type: none"> • <i>This applies to equity securities – not just ordinary securities</i> • <i>Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	Nil
“E”	Nil

+ See chapter 19 for defined terms.

<i>Step 4: Subtract “E” from [“A” x “D”] to calculate remaining placement capacity under rule 7.1A</i>	
“ <i>A</i> ” x 0.10 <i>Note: number must be same as shown in Step 2</i>	243,528,272
<i>Subtract “E”</i> <i>Note: number must be same as shown in Step 3</i>	Nil
<i>Total [“A” x 0.10] – “E”</i>	243,528,272 <i>Note: this is the remaining placement capacity under rule 7.1A</i>

+ See chapter 19 for defined terms.